

To the press Press release May 31, 2021 Leasing Management Consulting Co., Ltd.

As of the end of April 2021, announced changes in unit price and key money for rental condominiums in the 5 major wards of central Tokyo

Leasing Management Consulting Co., Ltd. (hereinafter LMC, Headquarters: Minato-ku, Tokyo, President: Koichi Saito) is located on May 31, 2021 in the five major wards of central Tokyo (Chuo-ku, Minato-ku, Shibuya-ku, Shinjuku-ku, Chiyoda-ku) We will announce the

transition of the unit price per tsubo and the transition of key money for rental apartments.

\* This data was created based on our <u>rental market data file area version</u>.

# ♦

#### As of the end of April 2021 Summary of 5 central wards of Tokyo

As of the end of April 2021, the unit price per tsubo (RC / SRC condominium type completed after April 2011) in the 5 central wards of Tokyo (Chuo Ward, Minato Ward, Shibuya Ward, Shinjuku Ward, Chiyoda Ward) is Chiyoda Ward and It rose in Shibuya Ward, fell in Chuo Ward and Shinjuku Ward, and leveled off in Minato Ward. In addition, key money for recruitment has fallen in all five wards.

# [Main trends in the 5 central wards of Tokyo as of the end of April 2021] Average unit price per tsubo (Chart ①)

The average unit price per tsubo in each ward increased slightly to +56 yen in Chiyoda ward and +48 yen in Shibuya ward, decreased by -272 yen in Chuo ward, -79 yen in Shinjuku ward, and leveled off in Minato ward. It was. The year-on-year rate of decline continued from the previous month in all five wards.

# Average key money from the previous month (Chart 2)

The average monthly key money for each ward is Chiyoda-ku-0.01 months (-1.6%), Chuo-ku-0.01 months (-1.9%), Minato-ku-0.01 months (-1.6%), Shinjuku-ku -0.07 months (-12.3%), Shibuya-ku -0.03 months (-4.8%), all five wards fell. Compared to the same month of the previous year, the ratio of the number of units offered for key money 0 has increased significantly in each ward, and it has been declining in all 5 wards as in the previous month.

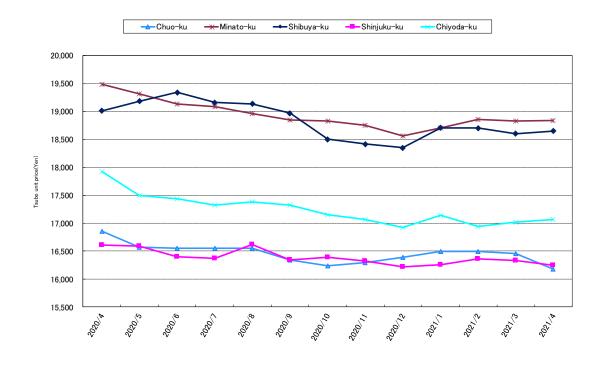
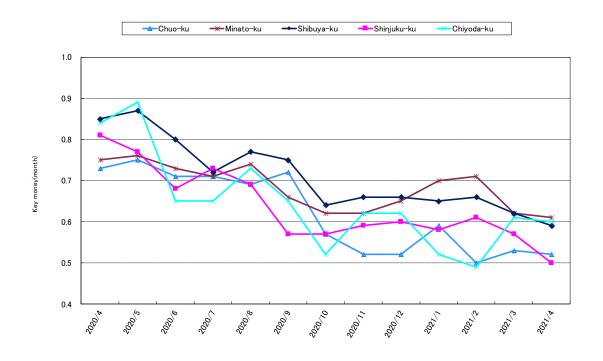
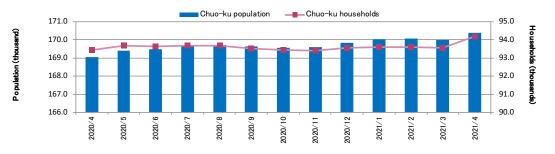


Chart ① Average unit price per tsubo

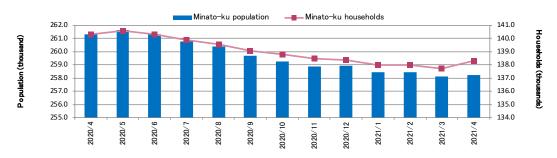
Chart ② Average recruitment key money transition in the 5 central wards of Tokyo

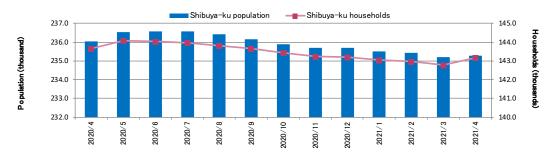


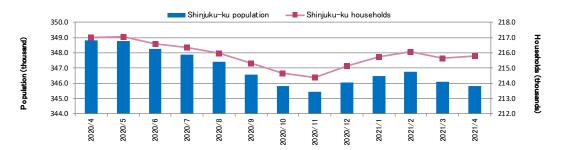
<sup>\*</sup> LMC research Conditions: Within 10 years of construction RC / SRC condominium type The value is the arithmetic mean value of the number of months of key money offered in the area

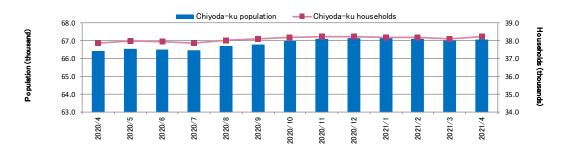


## Chart ③Population and Number of Households in 5 Wards of Central Tokyo









 $\ast$  Estimated population as of 1st of each month.

Source) Tokyo Metropolitan Government Website

#### Population and Number of Households (Chart ③)

As of April 1, the population of the 5 central wards increased in Chuo, Minato, Shibuya and Chiyoda, decreased in Shinjuku, and the number of households increased in all 5 wards.

Chuo-ku	April population:170,379(+384)	April households:94,207(+628)
Minato-ku	April population:258,200(+95)	April households:138,309(+579)
Shibuya-ku	April population:235,281(+88)	April households:143,181(+407)
Shinjuku-ku	April population:345,813(-302)	April households:215,765(+105)
Chiyoda-ku	April population:67,089(+53)	April households:38,247(+127)

\* Estimated population as of 1st of each month, in parentheses, m/m

\* If you want to publish this release in an article, please let us know.

### About rental market data file - Strong support for more precise leasing strategy planning -

From data that broadly overlooks the real estate market such as "population trends", "economic trends", and "construction starts", to data focused on target properties such as "rent trends in the neighborhood of properties" and "operating trends of competing properties", the "Rental Market Data File" provides real estate-related data in a format that is easier to see and understand.

In particular, through our own media "Easy Sheet Listing" (visit to a total of 860,000 companies from May 2007 \* as of march 31, 2021), we will strengthen the accuracy of information by collecting and using live information (real recruitment information, deal information) from intermediaries, and strongly support the planning and review of more precise leasing strategies and tactics than ever before in the "Rental Market Data File".

☆ Price: 1 area: from 30,000 yen (excluding tax)

☆ Delivery time: About 10 days / For example, we will deliver the data as of the end of the month around the 10th of the following month.

[LMC Business Overview]

LMC provides marketing support services specializing in rental condominiums.

By using direct marketing methods, response data by telemarketing (acquisition, accumulation, aggregation, and analysis of We provide support. On the other hand, customer maintenance activities (CRM) for tenants of rental condominiums we are also focusing on providing a variety of solutions with the goal of maintaining the occupancy rate of properties.

[Company Profile]

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