

To the press Press release December 28, 2021 Leasing Management Consulting Co., Ltd.

As of the end of November 2021, announced changes in unit price and key money for rental condominiums in the 5 major wards of central Tokyo

Leasing Management Consulting Co., Ltd. (hereinafter LMC, Headquarters: Minato-ku, Tokyo, President: Koichi Saito) is located on November 30, 2021 in the five major wards of central Tokyo (Chuo-ku, Minato-ku, Shibuya-ku, Shinjuku-ku, Chiyoda-ku) We will announce the transition of the unit price per tsubo and the transition of key money for rental apartments.

* This data was created based on our rental market data file area version.



[Summary of 5 central wards of Tokyo as of the end of January 2021]

The unit price per tsubo (RC / SRC construction apartment type completed after November 2011) as of the end of November 2021 in the 5 central wards (Chuo Ward, Minato Ward, Shibuya Ward, Shinjuku Ward, Chiyoda Ward) is in Chuo Ward. It rose and fell in Chiyoda, Minato, Shinjuku and Shibuya wards. Key money for recruitment has been flat in Chiyoda Ward and has fallen in the other 4 wards.

[Main trends in the 5 central wards of Tokyo as of the end of November 2021] Average unit price per tsubo (Chart ①)

The average monthly tsubo unit price for each ward increased by 49 yen in Chuo Ward, -97 yen in Chiyoda Ward, -25 yen in Minato Ward, -52 yen in Shinjuku Ward, and -13 yen in Shibuya Ward. It became a fluctuation. Compared to the same month of the previous year, it increased in Shibuya Ward, decreased in Minato Ward and Shinjuku Ward for 15 consecutive months, and decreased in Chiyoda Ward and Chuo Ward.

Average key money from the previous month (Chart 2)

The monthly average key money for each ward was -0.03 months (-6.5%) in Chuo-ku, -0.03 months (-6.5%) in Minato-ku, and -0.03 months (-5.9%) in Shinjuku-ku. It fell by -0.02 months (-3.1%) in Shibuya Ward and leveled off in Chiyoda Ward. Compared to the same month of the previous year, it has fallen in all five wards, including the 27th consecutive month of decline in Chuo Ward.

Chart ① Average unit price per tsubo

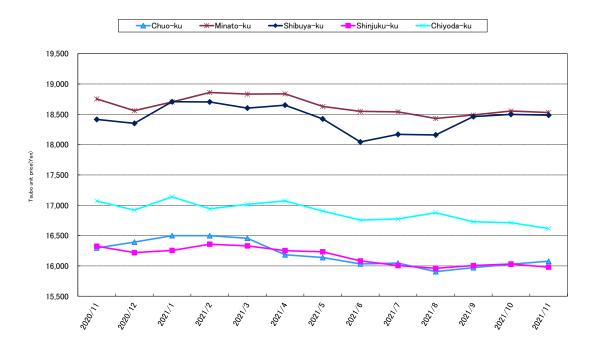


Chart ② Average recruitment key money transition in the 5 central wards of Tokyo

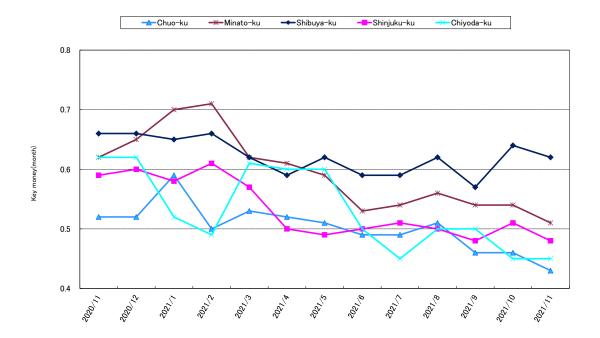


Chart ③Population and Number of Households in 5 Wards of Central Tokyo



^{*} Estimated population as of the 1st of each month. Preliminary census figures for October 2020.

Population / number of households (Chart ③)

As of November 1, the population of the 5 central wards increased in Chuo and Chiyoda, decreased in Minato, Shibuya and Shinjuku, the number of households increased in Chiyoda, and decreased in the other 4 wards.

Chuo-ku November population:170,611(+15) November households:93,332(-56)

Minato-ku November population:258,600(-163) November households:145,037(-143)

Shibuya-ku November population:242,416(-378) November households:148,059(-294)

Shinjuku-ku November population:347,058(-334) November households:221,936(-341)

Chiyoda-ku November population:66,816(+19) November households:37,491(+34)

About rental market data file - Strong support for more precise leasing strategy planning -

From data that broadly overlooks the real estate market such as "population trends", "economic trends", and "construction starts", to data focused on target properties such as "rent trends in the neighborhood of properties" and "operating trends of competing properties", the "Rental Market Data File" provides real estate—related data in a format that is easier to see and understand.

In particular, through our own media "Easy Sheet Listing" (visit to a total of 890,000 companies from May 2007 * as of August 31, 2021), we will strengthen the accuracy of information by collecting and using live information (real recruitment information, deal information) from intermediaries, and strongly support the planning and review of more precise leasing strategies and tactics than ever before in the "Rental Market Data File".

☆ Price: 1 area: from 30,000 yen (excluding tax)

\$\triangle \text{ Delivery time: About 10 days / For example, we will deliver the data as of the end of the month around the 10th of the following month.

[LMC Business Overview]

LMC provides marketing support services specializing in rental condominiums.

By using direct marketing methods, response data by telemarketing (acquisition, accumulation, aggregation, and analysis of We provide support. On the other hand, customer maintenance activities (CRM) for tenants of rental condominiums we are also focusing on providing a variety of solutions with the goal of maintaining the occupancy rate of properties.

[Company Profile]

Company name: Leasing Management Consulting Co., Ltd.

Location: 2F, Daiwa Nishi-Shimbashi Building, 3-2-1 Nishi-Shimbashi, Minato-ku, Tokyo 105-0003

Representative: Koichi Saito, President

Capital: 200,000,000 yen

Employees: 45 (as of September 2021)

URL: http://www.lmc-c.co.jp

-Inquiries regarding this matter-

Leasing Management Consulting Co., Ltd.

Person in charge: Market Data Team TEL: 03-5776-2078 E-mail: info@lmc-c.co.jp

^{*} Estimated population as of 1st of each month, in parentheses, m/m

^{*} If you want to publish this release in an article, please let us know.