

To the press Press release February 28, 2023 Leasing Management Consulting Co., Ltd.

As of the end of January 2023, announced changes in unit price and key money for rental condominiums in the 5 major wards of central Tokyo

Leasing Management Consulting Co., Ltd. (hereinafter LMC, Headquarters: Minato-ku, Tokyo, President: Koichi Saito) is located on February 28, 2023 in the five major wards of central Tokyo (Chuo-ku, Minato-ku, Shibuya-ku, Shinjuku-ku, Chiyoda-ku) We will announce the transition of the unit price per tsubo and the transition of key money for rental apartments. \* This data was created based on our <u>rental market data file area version</u>.

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#### [Summary of the five central wards as of the end of January 2023]

As of the end of January 2023, the unit price per tsubo for condominiums (RC/SRC condominium type completed after January 2013) in the five central wards of Tokyo (Chuo-ku, Minato-ku, Shibuya-ku, Shinjuku-ku, Chiyoda-ku) is It rose in . In addition, key money solicited increased in Chiyoda-ku, Minato-ku and Shibuya-ku, and decreased in Chuo-ku and Shinjuku-ku.

# [Main trends in the five central wards of Tokyo as of the end of January 2023] Average unit price per tsubo (Chart ①)

Compared to the previous month, the average selling price per square meter in each ward increased by 57 yen in Chiyoda Ward, 344 yen in Chuo Ward, 329 yen in Minato Ward, 89 yen in Shinjuku Ward, and 211 yen in Shibuya Ward. Compared to the same month of the previous year, all five wards continued to rise, including Chiyoda Ward, which increased significantly by 1,917 yen.

#### Average key money from the previous month (Chart 2)

Compared to the previous month, the average solicited key money for each ward was +0.02 months (+3.3%) in Chiyoda Ward, +0.04 months (+8.0%) in Minato Ward, and +0.05 months (+9.0%) in Shibuya Ward. 8%), Chuo Ward -0.01 month (-2.3%), Shinjuku Ward -0.01 month (-1.9%). Compared to the same month of the previous year, Chiyoda-ku, Minato-ku and Shinjuku-ku increased, while Chuo-ku and Shibuya-ku decreased.

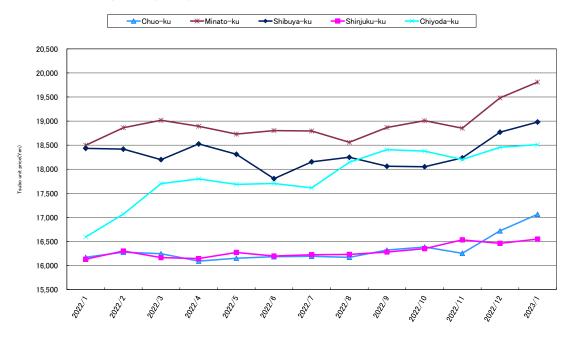
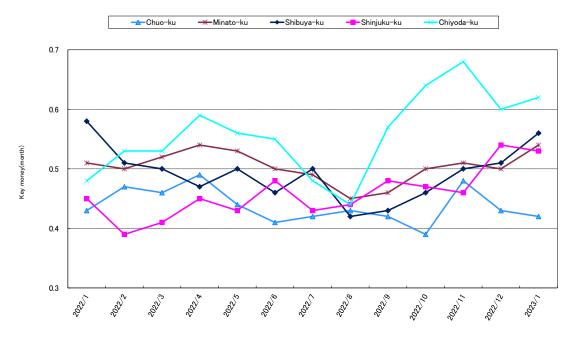
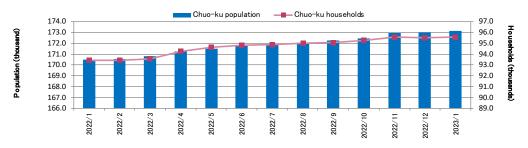


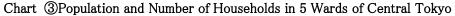
Chart ① Average unit price per tsubo

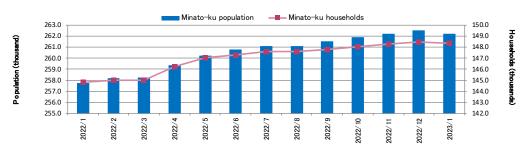
Chart 2 Average recruitment key money transition in the 5 central wards of Tokyo

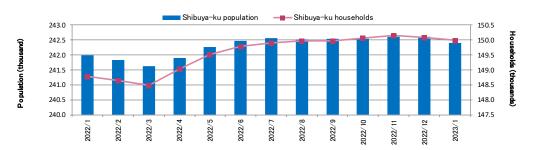


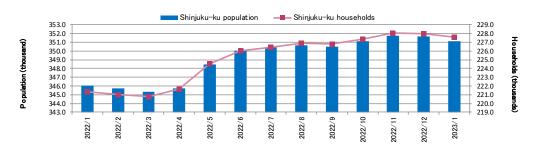
\* LMC research Conditions: Within 10 years of construction RC / SRC condominium type The value is the arithmetic mean value of the number of months of key money offered in the area

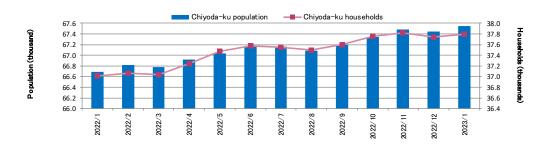












 $<sup>\</sup>ast$  Estimated population as of the 1st of each month.

Source) Tokyo Metropolitan Government Website

## Population / number of households (Chart ③)

As of January 1, both the population and the number of households in the five central wards of Tokyo increased in Chuo Ward and Chiyoda Ward, and decreased in Minato Ward, Shibuya Ward, and Shinjuku Ward.

Chuo-ku	population:173,130 (+117)	households:95,596 (+52)
Minato-ku	population:262,208 (-281)	households:148,323 (-139)
Shibuya-ku	population:242,397 (-220)	households:149,996 (-98)
Shinjuku-ku	population:351,085 (-556)	households:227,603 (-347)
Chiyoda-ku	population:67,549 (+98)	households:37,789 (+42)
* Estimated a multimer of 1.4 of such months in according		

\* Estimated population as of 1st of each month, in parentheses, m/m

\* If you want to publish this release in an article, please let us know.

#### About rental market data file - Strong support for more precise leasing strategy planning -

From data that broadly overlooks the real estate market such as "population trends", "economic trends", and "construction starts", to data focused on target properties such as "rent trends in the neighborhood of properties" and "operating trends of competing properties", the "Rental Market Data File" provides real estate-related data in a format that is easier to see and understand.

In particular, through our own media "Easy Sheet Listing" (visit to a total of 950,000 companies from May 2007 \* as of August 31, 2022), we will strengthen the accuracy of information by collecting and using live information (real recruitment information, deal information) from intermediaries, and strongly support the planning and review of more precise leasing strategies and tactics than ever before in the "Rental Market Data File".

☆ Price: 1 area: from 30,000 yen (excluding tax)

☆ Delivery time: About 10 days / For example, we will deliver the data as of the end of the month around the 10th of the following month.

[LMC Business Overview]

LMC provides marketing support services specializing in rental condominiums.

By using direct marketing methods, response data by telemarketing (acquisition, accumulation, aggregation, and analysis of We provide support. On the other hand, customer maintenance activities (CRM) for tenants of rental condominiums we are also focusing on providing a variety of solutions with the goal of maintaining the occupancy rate of properties.

[Company Profile]

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