

To the press Press release November 30, 2023. Leasing Management Consulting Co., Ltd.

As of the end of October 2023, announced changes in unit price and key money for rental condominiums in the 5 major wards of central Tokyo

Leasing Management Consulting Co., Ltd. (hereinafter LMC, Headquarters: Minato-ku, Tokyo, President: Koichi Saito) is located on November 30, 2023 in the five major wards of central Tokyo (Chuo-ku, Minato-ku, Shibuya-ku, Shinjuku-ku, Chiyoda-ku) We will announce the transition of the unit price per tsubo and the transition of key money for rental apartments. * This data was created based on our rental market data file area version.



[Summary of the five central wards of Tokyo as of the end of October 2023]

As of the end of October 2023, the per tsubo unit price for condominiums (RC/SRC condominiums completed after October 2013) in the five central wards of Tokyo (Chuo Ward, Minato Ward, Shibuya Ward, Shinjuku Ward, Chiyoda Ward) is Chiyoda Ward. and Prices rose in Shinjuku Ward, were flat in Chuo Ward, and fell in Minato Ward and Shibuya Ward. In addition, recruitment key money rose in Minato Ward and fell in the other four wards.

[Main trends in the five central wards of Tokyo as of the end of October 2023] Average unit price per tsubo compared to the previous month (Chart ①)

The month-on-month comparison of the average asking tsubo unit price in each ward was +302 yen in Chiyoda Ward to 18,552 yen, the highest price since the start of data collection. Shinjuku Ward also increased by +220 yen, Chuo Ward was almost unchanged at -12 yen. The price decreased by -403 yen in Minato Ward and by -373 yen in Shibuya Ward. Compared to the same month last year, it increased in all five wards, including +1,655 yen in Shibuya Ward.

Average recruitment key money from the previous month (Chart 2)

The average recruitment key money in each ward compared to the previous month was +0.02 months (+3.0%) increase in Minato Ward, -0.05 months (-8.8%) in Chiyoda Ward, -0.05 months (-8.9%) in Chuo Ward, and -0.09 months (-17.0%) in Shinjuku Ward. and Shibuya-ku by -0.07 months (-11.5%). Compared to the same month last year, it increased in Chuo-ku, Minato-ku, and Shibuya-ku, and decreased in Chiyoda-ku and Shinjuku-ku.

Chart ① Average unit price per tsubo

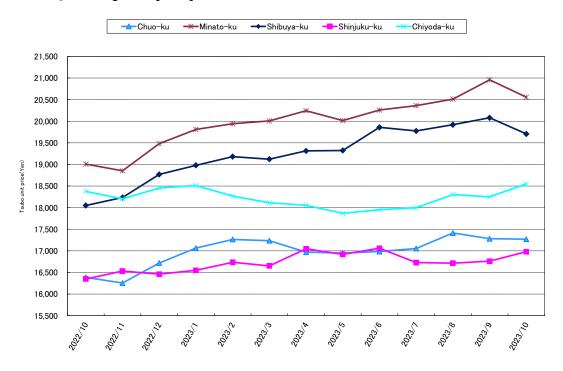
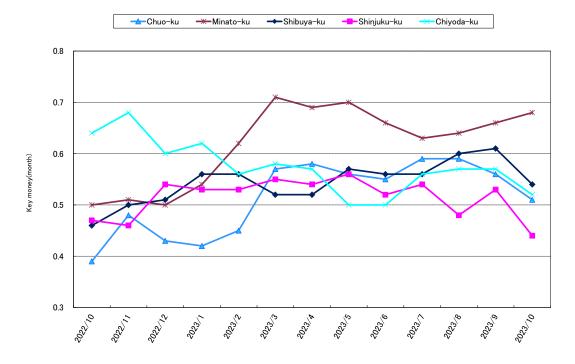


Chart ② Average recruitment key money transition in the 5 central wards of Tokyo



LMC research

Chart ③Population and Number of Households in 5 Wards of Central Tokyo



Population / number of households (Chart 3)

As of October 1st, the population of the five central wards of Tokyo increased in Chuo Ward, Minato Ward, Shibuya Ward, and Shinjuku Ward, decreased in Chiyoda Ward, and the number of households increased in all five wards.

 Chuo-Ward
 population:175,038 (+319)
 households:97,221 (+205)

 Minato-Ward
 population:266,575 (+228)
 households:151,328 (+146)

 Shibuya-Ward
 population:243,743 (+183)
 households:151,877 (+118)

 Shinjuku-Ward
 population:353,615 (+825)
 households:231,187 (+912)

 Chiyoda-Ward
 population:68,286 (-9)
 households:38,436 (+4)

About rental market data file - Strong support for more precise leasing strategy planning -

From data that broadly overlooks the real estate market such as "population trends", "economic trends", and "construction starts", to data focused on target properties such as "rent trends in the neighborhood of properties" and "operating trends of competing properties", the "Rental Market Data File" provides real estate—related data in a format that is easier to see and understand.

In particular, through our own media "Easy Sheet Listing" (visit to a total of 990,000 companies from May 2007 * as of March 31, 2023), we will strengthen the accuracy of information by collecting and using live information (real recruitment information, deal information) from intermediaries, and strongly support the planning and review of more precise leasing strategies and tactics than ever before in the "Rental Market Data File".

☆ Price: 1 area: from 30,000 yen (excluding tax)

 $\not \simeq$ Delivery time: About 10 days / For example, we will deliver the data as of the end of the month around the 10th of the following month.

[LMC Business Overview]

LMC provides marketing support services specializing in rental condominiums.

By using direct marketing methods, response data by telemarketing (acquisition, accumulation, aggregation, and analysis of We provide support. On the other hand, customer maintenance activities (CRM) for tenants of rental condominiums we are also focusing on providing a variety of solutions with the goal of maintaining the occupancy rate of properties.

[Company Profile]

Company name: Leasing Management Consulting Co., Ltd.

Location: 2F, Daiwa Nishi-Shimbashi Building, 3-2-1 Nishi-Shimbashi, Minato-ku, Tokyo 105-0003

Representative: Koichi Saito, President

Capital: 200,000,000 yen

Employees: 55 (as of September 2023)

URL : https://lmc-c.co.jp

-Inquiries regarding this matter-

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^{*} Estimated population as of 1st of each month, in parentheses, m/m

^{*} If you want to publish this release in an article, please let us know.