

To the press Press release September 30, 2024. Leasing Management Consulting Co., Ltd.

As of the end of August 2024, announced changes in unit price and key money for rental condominiums in the 5 major wards of central Tokyo

Leasing Management Consulting Co., Ltd. (hereinafter LMC, Headquarters: Minato-ku, Tokyo, President: Koichi Saito) is located on September 30, 2024 in the five major wards of central Tokyo (Chuo-ku, Minato-ku, Shibuya-ku, Shinjuku-ku, Chiyoda-ku) We will announce the transition of the unit price per tsubo and the transition of key money for rental apartments.

* This data was created based on our rental market data file area version.



Summary of the 5 central wards of Tokyo as of the end of August 2024

As of the end of August 2024, the asking price per tsubo for condominiums (condominiums of RC/SRC construction completed after August 2014) in the 5 central wards of Tokyo (Chuo, Minato, Shibuya, Shinjuku, Chiyoda) increased in Chuo, Shinjuku, and Shibuya, and decreased in Chiyoda and Minato. In addition, the asking key money increased in Chiyoda, Minato, and Shibuya, and decreased in Chuo and Shinjuku.

Major trends in the 5 central wards as of the end of August 2024 Average asking price per tsubo compared to the previous month (Chart 1)

The average asking price per tsubo compared to the previous month in each ward was 20,671 yen in Shibuya, +233 yen, 17,673 yen in Chuo, +81 yen, and 18,117 yen in Shinjuku, +228 yen, each of which was the highest since the start of the survey. In Minato Ward, it was down by -239 yen, and in Chiyoda Ward, it was down by -58 yen. Compared to the same month last year, all five wards have increased for 11 consecutive months, including Shinjuku Ward, which was up by +1,401 yen.

Average key money compared to previous month (Chart 2)

Compared to the previous month, the average key money for each ward was up by +0.06 months (+12.2%) in Chiyoda Ward, up by +0.05 months (+7.8%) in Shibuya Ward, up by +0.03 months (+4.8%) in Minato Ward, down by -0.01 months (-1.6%) in Chuo Ward, and down by -0.04 months (-6.9%) in Shinjuku Ward. Compared to the same month last year, it was down in Chiyoda Ward, and up in the other four wards.

Chart ① Average unit price per tsubo

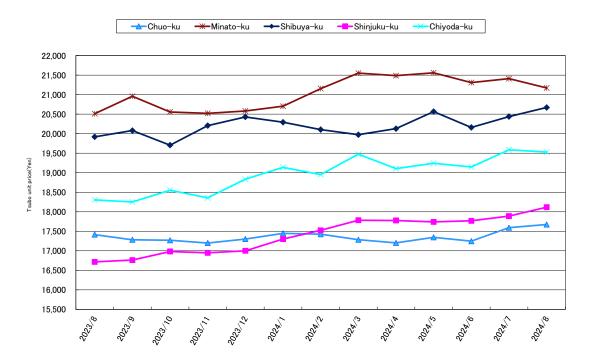
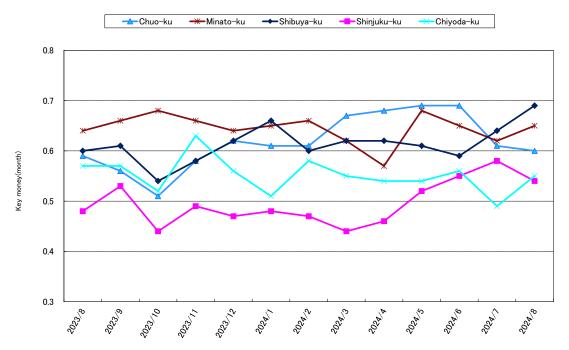
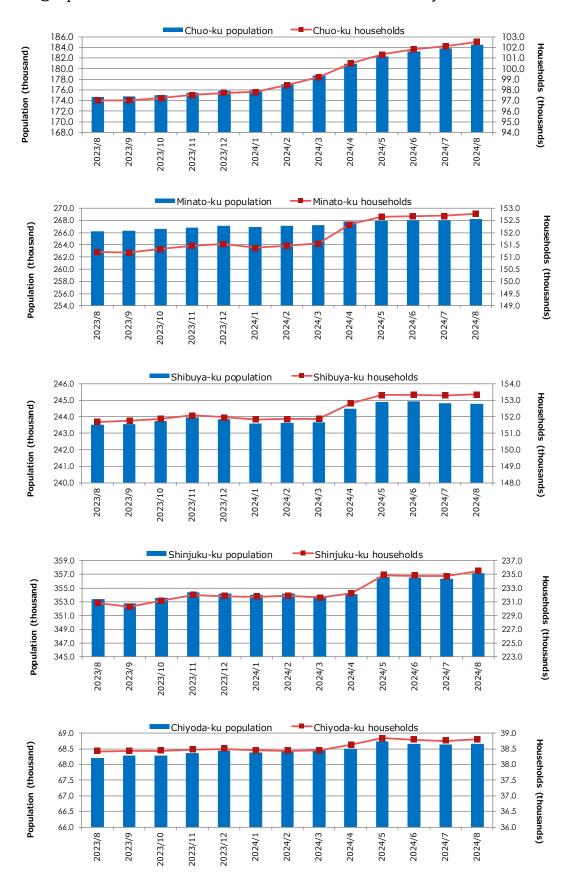


Chart ② Average recruitment key money transition in the 5 central wards of Tokyo



LMC research

Chart ③Population and Number of Households in 5 Wards of Central Tokyo



^{*} Estimated population as of the 1st of each month.

Population / number of households (Chart 3)

As of August 1, the population of the five central wards in Tokyo increased in Chuo Ward, Minato Ward, Shinjuku Ward, and Chiyoda Ward, and remained flat in Shibuya Ward. The number of households increased in all five wards.

Chuo-Ward	population:184,495 (+742)	households:102,522 (+409)
Minato-Ward	population: 268,209 (+166)	households:152,777 (+89)
Shibuya-Ward	population:244,796 (-9)	households:153,351 (+56)
Shinjuku-Ward	population:357,171 (+819)	households:235,510 (+750)
Chivoda-Ward	population:68,667 (+27)	households:38,802 (+49)

^{*} Estimated population as of 1st of each month, in parentheses, m/m

About rental market data file - Strong support for more precise leasing strategy planning -

From data that broadly overlooks the real estate market such as "population trends", "economic trends", and "construction starts", to data focused on target properties such as "rent trends in the neighborhood of properties" and "operating trends of competing properties", the "Rental Market Data File" provides real estate—related data in a format that is easier to see and understand.

In particular, through our own media "Easy Sheet Listing" (visit to a total of 1,060,000 companies from May 2007 * as of April 30, 2024), we will strengthen the accuracy of information by collecting and using live information (real recruitment information, deal information) from intermediaries, and strongly support the planning and review of more precise leasing strategies and tactics than ever before in the "Rental Market Data File".

☆ Price: 1 area: from 30,000 yen (excluding tax)

 $\not \simeq$ Delivery time: About 10 days / For example, we will deliver the data as of the end of the month around the 10th of the following month.

[LMC Business Overview]

LMC provides marketing support services specializing in rental condominiums.

By using direct marketing methods, response data by telemarketing (acquisition, accumulation, aggregation, and analysis of We provide support. On the other hand, customer maintenance activities (CRM) for tenants of rental condominiums we are also focusing on providing a variety of solutions with the goal of maintaining the occupancy rate of properties.

[Company Profile]

Company name: Leasing Management Consulting Co., Ltd.

Location: 2F, Daiwa Nishi-Shimbashi Building, 3-2-1 Nishi-Shimbashi, Minato-ku, Tokyo 105-0003

Representative: Koichi Saito, President

Capital: 200,000,000 yen

Employees: 63 (as of August 2024)

URL : https://lmc-c.co.jp

-Inquiries regarding this matter-

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^{*} If you want to publish this release in an article, please let us know.